



Iowa Income Tax Credit Carry Forward Schedule

Name(s)	Social Security No.
Name of Partnership or Corporation (if applicable)	Federal ID No.

VENTURE CAPITAL CREDIT		
TAX PERIOD	AMOUNT OF TAX CREDIT CARRY FORWARD APPLIED	BALANCE
	- 0 -	

ENDOW IOWA CREDIT		
TAX PERIOD	AMOUNT OF TAX CREDIT CARRY FORWARD APPLIED	BALANCE
	- 0 -	

UNIVERSITY BASED RESEARCH UTILIZATION PROGRAM CREDIT		
TAX PERIOD	AMOUNT OF TAX CREDIT CARRY FORWARD APPLIED	BALANCE
	- 0 -	

INSTRUCTIONS

Complete the appropriate schedule(s) for the applicable credit(s).

In the Tax Period column, enter the earliest period ending date with a tax credit available for carry forward and enter the amount available in the Balance column. Continue entering each subsequent tax period up to and including the current period, showing the credit amount applied to each period in the Amount Applied column and the remaining carry forward amount in the Balance column.

If a tax period has a zero tax liability, it still needs to be listed with the balance from the previous period carried over.

If deducting a credit for the University Based Research Utilization Program or Venture Capital, include a copy of your Iowa Tax Credit Certificate.

Each carry forward is limited to five tax periods. If there is more than one tax period that creates a carry forward, a separate schedule needs to be completed for each tax period which created a carry forward.